

**ONE Gas, Inc.****EARNINGS GUIDANCE\***

<i>(Unaudited)</i>	<b>Updated 2018 Guidance</b>	Previous 2018 Guidance	Change
	<i>(Millions of dollars)</i>		
<b>Operating income</b>			
Net margin	\$ 921	\$ 908	\$ 13
Operations and maintenance	420	411	9
Depreciation and amortization	161	164	(3)
General taxes	59	61	(2)
Operating income	281	272	9
Other income (expense)	(8)	(12)	4
Interest expense	(50)	(51)	1
Income before income taxes	223	209	14
Income taxes	(51)	(47)	(4)
Net income	\$ 172	\$ 162	\$ 10

*\*Amounts shown are midpoints of ranges provided.*